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**Schedule 2**

**ISSUER REGISTRATION STATEMENT**

Sections 97(2), 97(3) and 97(4) of the Securities Act, 2001

**FORM RS - 2**

Select One:



Annual Registration



Issue of Securities

**Carib Brewery (St.Kitts Nevis) Ltd**

(Exact name of Company as set forth in Certificate of Incorporation)

Place and date of incorporation:

St.Christopher and Nevis 12 May, 1998

Street and postal address of registered office:

**Marshall House, #1 Independence Square Street West**

**Basseterre St.Kitts**

Company telephone number: (869) 465-8843

Fax number: (869) 466-2876

Email address: mark.wilkin@caribbrewery.com

Financial year-end: December 31 2017  
(month) (day) (year)

Contact person(s): Mark Wilkin

Managing Director

Telephone number (if different from above): (869) 465-8843

Fax number: (869) 465-0902

Email address: mark.wilkin@caribbrewery.com

Did the company file all reports required to be filed by Section 98 of the Securities Act, 2001 during the preceding 12 months?

☒ Yes

☐ No

Did the company file all reports required to be filed by the Companies Act during the preceding 12 months?

☒ Yes

☐ No

**1. Description of the Industry in which the Company Operates**

• Carls Brewery (SKK&A; Havia)Ltd is engaged in the manufacture and brewing of beer, lager, stout, non-alcoholic beverages and the distribution of cigarettes/tobacco products)

**2. Exchanges on which the Company's Securities are Listed**

Exchange(s)	Securities Type	No. of Shares	Valuation
Not Applicable			

**3. Description of Securities Being Offered (including who is the Issuer and who is the Offeror of the Securities)**

Not Applicable

**4. Territories in which Securities are Being Offered**

Territory	Effective Date
Not Applicable	

**5. Description of Share Capital**

**a) Authorised**

<b>TYPE/CLASS</b>	<b>No. OF SHARES</b>
Ordinary	15,000,000

**b) Issued**

<b>TYPE/CLASS</b>	<b>No. OF SHARES</b>
Ordinary	8,200,000

**c) Outstanding**

<b>TYPE/CLASS</b>	<b>No. OF SHARES</b>
Ordinary	8,200,000

**6. EXECUTIVE OFFICERS AND KEY PERSONNEL OF THE COMPANY**

Position: Cheif Financial Officer

Name: Ms Charmaine Reece Age: 52

Mailing Address: Carib Brewery  
Buckleys Site  
Basseterre, St.Kitts

Telephone No.: 869-662-2052

List jobs held during past five years (including names of employers and dates of employment).  
Give brief description of current responsibilities.

Arawak Cement Co. Ltd -Finance Manager/Company Secretary

Education (degrees or other academic qualifications, schools attended, and dates):

B.Sc (Hons) Mathematics and Meteorology  
Certified General Accountant CGA (Canada)

Also a Director of the company ☐ Yes ☒ No

If retained on a part time basis, indicate amount of time to be spent dealing with company matters:

*Use additional sheets if necessary.*

**PART X**  
**EXECUTIVE OFFICERS AND OTHER KEY PERSONNEL OF THE COMPANY**

**1. EXECUTIVE OFFICERS**

Position:

Plant Manager/Director

Name: Linkon Maynard

Age: 60

Mailing Address: Carib Brewery, Buckley's Site, Basseterre, St.Kitts

Telephone No.: (869) 465-2309 ext 110

List jobs held during past five years (including names of employers and dates of employment).  
Give brief description of current responsibilities.

1995 -Plant Manager

Overseeing of Production and Operation in General

Education (degrees or other academic qualifications, schools attended, and dates):

BSc (Hons) UWI (1982)

Diploma in Brewing (Siebel) 1989

Also a Director of the company

☒ Yes

☐ No

If retained on a part time basis, indicate amount of time to be spent dealing with company matters:

*Use additional sheets if necessary.*

**PART X**  
**EXECUTIVE OFFICERS AND OTHER KEY PERSONNEL OF THE COMPANY**

**1. EXECUTIVE OFFICERS**

Position:

Managing Director

Name: Mr. Mark Wilkin Age: 53

Mailing Address: P.O.Box 478, Frigate Bay, ST.Kitts

Telephone No.: ( 869) 465-2309 ext 133 (work) 465-0414(home) 465-8843

List jobs held during past five years (including names of employers and dates of employment).  
Give brief description of current responsibilities.

Managing Director-Carib Brewery (St.Kitts) Ltd

Education (degrees or other academic qualifications, schools attended, and dates):

Master of Business Administration (MBA) University of Keele, Staffordshire, England  
December 1, 1990  
Bachelors of Arts(Administrative and Commercial Studies) (BA) The University of  
Western Ontario, London, Ontario Canada (June 6th 1988)

Also a Director of the company ☒ Yes ☐ No

If retained on a part time basis, indicate amount of time to be spent dealing with company matters:

*Use additional sheets if necessary.*

## 2. DIRECTORS OF THE COMPANY

Information concerning non-Executive Directors:

Name: Ron Antoine Position: Managing Director Grenada Breweries

Age: \_\_\_\_\_

Mailing Address: L'Anse Aux Epines

St. Georges, Grenada

Telephone No.: (473)444-4248

List jobs held during the past five years (including names of employers and dates of employment). Give brief description of current responsibilities.

Managing Director Grenada Breweries

Education (degrees or other academic qualifications, schools attended, and dates):

Accounting MBA Cornell University  
Mechanical Engineering- UWI

*Use additional sheets if necessary*



## 7. DIRECTORS OF THE COMPANY

Information concerning non-Executive Directors:

Name: Mr Mark Wilkin Position: Managing Director

Age: 53

Mailing Address: PO Box 478  
Frigate Bay  
St.Kitts

Telephone No.: 869-465-2309 Ext (133 Work)/ 869-662-2626 (cell)

List jobs held during the past five years (including names of employers and dates of employment). Give brief description of current responsibilities.

Managing Director -Carib Brewery (St.Kitts-Nevis) Ltd

Education (degrees or other academic qualifications, schools attended, and dates):

Master of Business Administration (MBA) University of Keele, Staffordshire, England  
December 1, 1990)

Bachelor of Arts (Administrative and Commercial Studies) (BA) The University of Western  
Ontario, London, Ontario Canada (June 6th 1988)

*Use additional sheets if necessary*

## 2. DIRECTORS OF THE COMPANY

Information concerning non-Executive Directors:

Name: Mr. Anthony Kelsick Position: Director

Age: 65

Mailing Address: P.O.Box 45, Basseterre, St.Kitts

\_\_\_\_\_  
\_\_\_\_\_

Telephone No.: (869)465-3745

List jobs held during the past five years (including names of employers and dates of employment). Give brief description of current responsibilities.

S.L.Horsford and Co Ltd-Managing Director

Education (degrees or other academic qualifications, schools attended, and dates):

Certified Accountant-Canada  
B.A (Maths and Econ)

*Use additional sheets if necessary*

## 2. DIRECTORS OF THE COMPANY

Information concerning non-Executive Directors:

Name: Mr. Linkon Maynard Position: Director

Age: 60

Mailing Address: Carib Brewery, Buckley's Site, Basseterre, St.Kitts

\_\_\_\_\_  
\_\_\_\_\_

Telephone No.: (869)465-2309 ext 110

List jobs held during the past five years (including names of employers and dates of employment). Give brief description of current responsibilities.

1995 - Plant Manager - Overseeing of Production and Operation in general

Education (degrees or other academic qualifications, schools attended, and dates):

BSC (Hons) UWI (1982)

Diploma in Brewing (Siebel) 1989

*Use additional sheets if necessary*

## 2. DIRECTORS OF THE COMPANY

Information concerning non-Executive Directors:

Name: Mr. Anthony N. Sabga 111 Position: Director

Age:

Mailing Address: #5 Winwright Street, St.Clair, Port of Spain, Trinidad

Telephone No.: (868) 662-2231

List jobs held during the past five years (including names of employers and dates of employment). Give brief description of current responsibilities.

Ansa Mcal - Group Business Development Executive/ Beverage Sector Head

Education (degrees or other academic qualifications, schools attended, and dates):

MBA, International Buiness Administration at Regents Business School  
B.SC- BA Economics, City University

*Use additional sheets if necessary*

## 8. SUBSTANTIAL SHAREHOLDERS

- (a) Principal owners of the company (those who beneficially own more than 5% of the common and preferred shares presently outstanding whether directly or indirectly) starting with the largest common shareholder. Indicate by endnote any transaction where the consideration was not cash. State the nature of any such consideration.

### SECURITIES NOW HELD:

Name: Address:	Class of Shares:	No. of Shares:	% of Total
Caribbean Development Co of Trinidad and Tobago	Common	4,194,750	52%
S.L. Horsford and Co. Ltd	Common	1,650,150	20%
Blake Plantations Ltd	Common	520,120	6%
Other	Common	1,834,980	22%

- (b) Include all common shares issuable upon conversion of convertible securities and show conversion rate per share as if conversion has occurred.

### UPON CONVERSION:

Name: Address:	Class of Shares:	Conversion Rate:	No. of Shares upon Conversion	% of Total*

\* Current holding of shares if conversion option were exercised.

**9. Name and Address of Parent**

<b>Name:</b>	<b>Address:</b>	<b>Country of Incorporation:</b>	<b>Countries of Registration (where applicable)</b>	<b>Name of the Exchange(s) on which the company's securities are listed:</b>
Ansa Mcal Ltd	Ansa Mcal Ltd 11th Floor Tst	Trinidad	Trinidad	Trinidad and Tobago Stock Exchange Ltd

**10. Name(s) and Address(es) of Subsidiary(ies)**

<b>Name:</b>	<b>Address:</b>	<b>Percentage Ownership:</b>	<b>Name of the Exchange(s) on which the company's securities are listed:</b>
N/A			

**11. Name(s) and Address(es) of Affiliate(s)**

<b>Name:</b>	<b>Address:</b>	<b>Name of the Exchange(s) on which the company's securities are listed:</b>
N/A		

## SIGNATURES

A Director, the Chief Executive and Corporate Secretary shall sign this Registration Statement on behalf of the company. By so doing each certifies that he has made diligent efforts to verify the material accuracy and completeness of the information herein contained.

Name of Chief Executive Officer:

**Mr. Mark Wilkin**

SIGNED AND CERTIFIED

Signature

27 April 2018

Date

Name of Director:

**Mr. Linkon Maynard**

SIGNED AND CERTIFIED

Signature

27 April 2018

Date

Name of Corporate Secretary:

**Ms Charmaine Reece**

SIGNED AND CERTIFIED

Signature

27 Apr 2018

Date